

Guide to Accessing Lincoln Fixed and Variable Annuity Training

RegEd Training Site



Hello future.®

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Producer Training Requirement for Fixed and Variable Individual Annuities

- The NAIC Suitability Model Regulation requires producers to complete four hours of general annuity training and ongoing product-specific training prior to submitting business .
- RegED is the vendor your affiliated firm uses to provide Lincoln's product-specific training in accordance with the NAIC Suitability Model Regulation.
- Producers have the option to complete the general training on the site or upload a certificate of completion
- The following pages provide information on accessing Lincoln's Annuity Training on RegED. To access the training site go to:

<https://secure.reged.com/TrainingPlatform/>



 Insured Retirement Institute

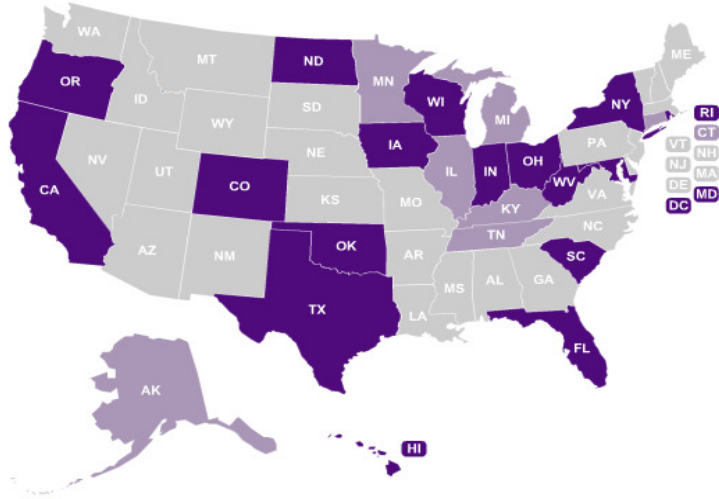
RegEd Login Name: Password:
Forgot my password?

TRAINING PLATFORM » RULES AND REGULATIONS NEWS CONTACT US ABOUT US

**Welcome to the RegEd and IRI Annuity Training Platform,
the Industry's Only One-Stop Solution for Insurers, Distributors and Producers**


Participating Carriers

- Allianz Life Insurance Company of North America
- AXA Equitable
- Everence
- The Hartford
- Lincoln National Life
- Nationwide Financial Services
- Pacific Life Insurance Company
- The Prudential Insurance Company of America
- Security Benefit Life Insurance Company
- Transamerica Life Insurance Company



Producers Get Started

1. [Register online](#) and create a profile.
2. Complete your state-mandated annuity training.
3. Complete Carrier-specific courses as they are assigned to you.

Other Available CE Courses 

News

- Indiana Approves RegEd's Annuity Suitability Course
- North Dakota Approves RegEd's Annuity Suitability Course
- Maryland Approves RegEd's Annuity Suitability Course

[Download our FAQ here.](#)


Producers: Contact us at info@reged.com
Carriers: Contact us at sales@reged.com

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Click the "Register Online" link shown on the right side.

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 **RegEd**

Self Registration

Login Information
The security questions / answers are required to help you reset your password, if you forget your password.

*Login Email: **Will be used as Login Name and Contact Email**

*Password:

*Verify Password:

(Passwords must be at least 8 characters, and contain at least 2 alphabetic characters and 2 numbers)

*Security Question 1: *Answer:

*Security Question 2: *Answer:

*Security Question 3: *Answer:

(You must select 3 different questions and provide 3 different answers which do not match your password.)

Identifying Information
We require your Social Security Number and Date of Birth to process your CE as per state requirements.

Prefix: *First Name: *Last Name: MI: Sfx:

*Social Security #: - - *Date of Birth: / /

*National Producer Number(NPN):

Business Address

*Address Line 1:

Address Line 2:

*City: *State: *Zip:

*Phone: Ext:


Fax:

Shipping Information
We require your shipping address to send you your certificates as per state requirements.

Same as Business Address I want to enter different Shipping Information

Terms of Service

I accept the [Terms of Service](#) and site usage requirements



**Complete required information on Self Registration screen.
A red asterisk indicates a mandatory field.**

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Shipping Information

We require your shipping address to send you your certificates as per state requirements.

Same as Business Address I want to enter different Shipping Information

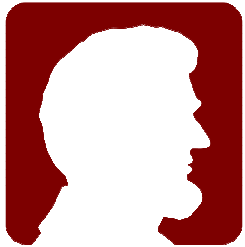
Terms of Service

I accept the [Terms of Service](#) and site usage requirements



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You must check the box accepting the Terms of Service, then click “Register”.



Annuities State Suitability Product Training

Manage Annuities Product Training Requirements

Please indicate the state(s) where you sell or plan to sell annuity products:

Delete?	State	Resident?
X	Select a State <input type="button" value="v"/>	<input type="checkbox"/>
<input type="button" value="Add a New State"/>		

Don't see your state listed? Select **Save** to continue.

Your state may not be listed because:

- The state has not yet adopted the state suitability annuity requirement
- OR
- RegEd is currently implementing the states' suitability annuity requirement.

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Select the state(s) where you plan to sell annuity products by using the “Select a State dropdown box”, then click “Save”.



- Welcome
Bruce Wayne
- Producers Status
- Enter Product Code
- Optional Insurance
CE
- My Certificates
- My Account
- FAQs

Producer Status



Annuities State Suitability Compliance Summary

No requirements have been specified. Want to begin tracking them?

[Manage My State Suitability Requirements](#)

Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
You currently have no carrier-specific product training assigned to you. If you need to complete product training, please contact your carrier(s) to obtain access.		

On the RegEd Homepage, click on “Enter Product Code” on left.



Welcome
Bruce Wayne

- Producer Status
- Enter Product Code
- Optional Insurance CE
- My Certificates
- My Account
- FAQs
- Lincoln National Life Product Training

Just-In-Time Product Training

Please supply the Product Code provided by your carrier below.

After you supply the Product Code your assigned carrier-specific requirement(s) will appear on your Producer Status page to complete. If you do not complete the assigned carrier-specific requirement(s), you may come back and re-enter the Product Code provided at any time to access the requirement(s) again.

Your carrier will be notified of the status of your completion(s).

*Product Code:

Use product code “Lincoln”, then click “submit” to add all Lincoln Financial Group’s product training to your available courses.

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- Welcome
Bruce Wayne
- ◉ Producer Status
 - ◉ Enter Product Code
 - ◉ State Suitability Training
 - ◉ Optional Insurance CE
 - ◉ My Certificates
 - ◉ My Account
 - ◉ FAQs
 - ◉ Lincoln National Life Product Training

Producer Status



Annuities State Suitability Compliance Summary

No requirements have been specified. Want to begin tracking them?

[Manage My State Suitability Requirements](#)

Carrier-Specific Product Training

Requirement	Completion Date	Requirement Status
LINCOLN NATIONAL LIFE PRODUCT TRAINING		
Lincoln NAIC VA Training Addendum (11Lincoln_01)		Go To Requirement
Lincoln NAIC Variable Annuity Product Training (11Lincoln_02)		Go To Requirement
LNL Fixed Deferred Annuities (11Lincoln_03)		Go To Requirement
LNL Fixed Immediate Annuities (11Lincoln_04)		Go To Requirement
LNL Fixed Indexed Annuities (11Lincoln_05)		Go To Requirement
LNL Fixed Indexed Annuities Addendum (11Lincoln_06)		Go To Requirement
LNL Fixed Deferred Annuities Addendum - 09/2011 (11Lincoln_07)		Go To Requirement
LNL Fixed Indexed Annuities Addendum - 09/2011 (11Lincoln_08)		Go To Requirement

Look at the “Carrier-Specific Product Training”, then click “Go to Requirements” to complete required training course(s).

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