



2017 CSO Product Status for Core Carriers

Version Date: 10/30/2019

This information has been collected from our core carriers. Where possible, links to available resources have been provided. IDA will attempt to keep this information up to date, so ensure that you access the report via our website, rather than download the PDF – ensuring you have the most recent information. With 19 carriers and nearly 200 products to track, we will do our best to keep this report current.

Carrier	Product	Sunset/Discontinue, Already Repriced/Compliant, Reprice Coming or New Product	2017 CSO PRODUCTS		2001 CSO PRODUCTS			1035 Amounts Received No Later Than	Reference
			Date Product Revised or New Product Introduced	Application Signed No Later Than	Application Received No Later Than	Policy Issue Date No Later Than	Policy Backdating to 2019 Ends		
AIG	Max Accumulator+ IUL	Already Repriced/Compliant	07/29/19	09/19/19	09/19/19	12/31/19		Link	
	Max Accumulator+ IUL (CA)	Already Repriced/Compliant	10/07/19	11/01/19	11/01/19	12/31/19		Link	
	Max Accumulator+ IUL (NY)	Already Repriced/Compliant	10/07/19	11/01/19	11/01/19	12/31/19		Link	
	Secure Lifetime GUL3	Already Repriced/Compliant	12/14/18					Link	
	Value+ Protector IUL	Already Repriced/Compliant	12/14/18					Link	
	Platinum Choice VUL 2	Already Repriced/Compliant	10/07/19	10/06/19	10/18/19	12/31/19		Link	
	Select-A-Term	Already Repriced/Compliant	02/18/19					Link	
	AG Ultra One Term	Already Repriced/Compliant							
	AG Extend IUL	Reprice Coming in 2019	TBD		11/01/19	12/31/19	01/31/20	5 Bus. Days Before 12/31	Link
American Elite WL 2	Reprice Coming in 2019	TBD		11/01/19	12/31/19	01/31/20	5 Bus. Days Before 12/31	Link	
Allianz	Life Pro+ Elite FIUL	Sunset/Discontinue		10/28/19	10/28/19	12/31/19	12/31/19	TBD	Link
	Life Pro+ Advantage FIUL	New Product	09/24/19						
	Life Pro+ Survivor FIUL	Sunset/Discontinue		10/28/19	10/28/19	12/31/19			Link
	Term Pro+	Sunset/Discontinue							
AXA	BrightLife TermOne Series 155B	Sunset/Discontinue		10/18/19	10/18/19	12/27/19			Link
	BrightLife Term Series 157 and ART	Sunset/Discontinue		10/18/19	10/18/19	12/27/19			Link
	Term Series 160 (Term 10, 15, 20, ART, TermONE)	New Product	09/23/19						Link
	BrightLife Grow Series 159	Already Repriced/Compliant	Sep 2018						Link
	IUL Protect Series 160 IUL	New Product	Jan 2019						
	BrightLife Grow Survivorship IUL	Sunset/Discontinue				12/27/19			
	BrightLife Protect Survivorship IUL	Sunset/Discontinue				12/27/19			
	IncentiveLife Optimizer VUL	Sunset/Discontinue		10/04/19	10/04/19	12/27/19			
	VUL Legacy	Already Repriced/Compliant	07/15/19						
	VUL Optimizer, Series 160	New Product	07/15/19						
	IncentiveLife Legacy VUL	Sunset/Discontinue		10/04/19	10/04/19	12/27/19			
	Survivorship IncentiveLife Legacy VUL	Sunset/Discontinue		12/02/19	12/02/19	12/27/19			Link
	VUL Survivorship Series 160 (CA, NY pending)	New Product	10/21/19						Link
	Corporate Owned Incentive Life (COIL) VUL	Sunset/Discontinue							
COIL Institutional Series VUL	New Product	11/??/19							
Interest Sensitive Whole Life	Sunset/Discontinue				12/27/19				
Columbus Life	Nautical Term	Reprice Coming in 2019		TBD					
	Voyager Universal Life w/NLG	Already Repriced/Compliant	2018						
	Explorer Plus UL	Reprice Coming in 2019		TBD					
	Indexed Explorer Plus IUL	Reprice Coming in 2019		TBD					

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Global Atlantic	Legacy Plus Survivorship UL	Sunset/Discontinue		TBD					
	Lifetime Builder Elite IUL	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19			Link
	Lifetime Foundation Elite IUL	New Product	2018						
	Lifetime Provider IUL	Sunset/Discontinue		12/06/19	12/06/19	12/31/19			
	Survivorship Builder SIUL	Sunset/Discontinue		12/06/19	12/06/19	12/31/19			
	Lifetime Assure UL	Sunset/Discontinue		12/06/19	12/06/19	12/31/19			
	Term 10, 20, 30 and ART			12/06/19	12/06/19	12/31/19			
John Hancock	One-Year Term	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19			Link
	Vitality Term 19	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19			Link(NY)
	Protection Term 19	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19			
	UL-G	Sunset/Discontinue		12/06/19	12/06/19	12/31/19			
	Survivorship UL-G	Sunset/Discontinue		12/06/19	12/06/19	12/31/19			
	Protection UL 16 (NY)	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19			
	Protection UL 18	Already Repriced/Compliant							
	Protection IUL 18	Already Repriced/Compliant							
	Accumulation IUL 18 (17 in NY)	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19			
	Protection VUL 12 (NY)	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19			
	Protection VUL 17	Already Repriced/Compliant							
	Accumulation VUL 14	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19			
	Protection Survivorship UL 13	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19			
Protection Survivorship IUL 16 (13 in NY)	Reprice Coming in 2019		12/06/19	12/06/19	12/31/19				
	Survivorship VUL	Reprice Coming in 2020		12/06/19	12/06/19	12/31/19			
Lafayette Life	Centennial Term			11/22/19	11/22/19	12/31/19			
	Heritage 15 WL			11/22/19	11/22/19	12/31/19			
	Contender 15 WL			11/22/19	11/22/19	12/31/19			
	Patriot 15 WL			11/22/19	11/22/19	12/31/19			
	Sentinel 15 WL			11/22/19	11/22/19	12/31/19			
	10 Pay Life WL			11/22/19	11/22/19	12/31/19			
	Liberty 15 Single Premium WL			11/22/19	11/22/19	12/31/19			
	Protector 15 Simplified Issue WL			11/22/19	11/22/19	12/31/19			
	Protector 15 Simplified Issue WL			11/22/19	11/22/19	12/31/19			
Legal & General	OPTerm (Only post-level term rates change)	Reprice Coming in 2020	01/01/20	12/24/19	12/24/19	12/31/19			
	Life Step UL	Reprice Coming in 2020	01/01/20	12/24/19	12/24/19	12/31/19			
Lincoln	LifeElements Level Term	Already Repriced/Compliant	07/15/19						Link
	LifeElements Level Term w/CPE	Sunset/Discontinue		09/13/19	09/13/19	12/31/19			Link FAQ
	TermAccel	Already Repriced/Compliant	07/15/19						Link
	LifeCurrent UL	Sunset/Discontinue		11/01/19	11/01/19	12/31/19			
	LifeReserve UL	Sunset/Discontinue		09/13/19	09/13/19	12/31/19			
	LifeGuarantee UL	Already Repriced/Compliant	07/15/19	11/01/19	11/01/19	12/31/19			
	MoneyGuard II UL (CA)	Reprice Coming in 2019	11/11/19	11/15/19	11/15/19	12/31/19			
	MoneyGuard II UL (except CA)	Sunset/Discontinue		11/01/19	11/01/19	12/31/19		10/01/19	
	MoneyGuard III UL	New Product	09/16/19						
	MoneyGuard Reserve (NY)	Reprice Coming in 2020	Unknown	11/15/19	11/15/19	12/31/19		10/01/19	Link
	WealthAdvantage IUL (NY)	Reprice Coming in 2019	11/11/19	11/01/19	11/01/19	12/31/19			

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	LifeReserve IUL Accumulator	Sunset/Discontinue		11/01/19	11/01/19	12/31/19		
	WealthPreserve IUL	Already Repriced/Compliant	10/21/19	11/01/19	11/01/19	12/31/19		
	WealthPreserve IUL (NY)	Already Repriced/Compliant	06/11/18					
	WealthAccumulate IUL	Already Repriced/Compliant	09/16/19	11/01/19	11/01/19	12/31/19		
	VUL ^{ONE}	Already Repriced/Compliant	05/13/19	09/13/19	09/13/19	12/31/19		
	AssetEdge VUL	Already Repriced/Compliant	09/16/19	11/01/19	11/01/19	12/31/19		
	AssetEdge VUL (NY)	Already Repriced/Compliant	10/21/19	11/01/19	11/01/19	12/31/19		
	AssetEdge Exec VUL	Already Repriced/Compliant	09/16/19	11/01/19	11/01/19	12/31/19		
	AssetEdge Exec VUL (NY)	Sunset/Discontinue		11/01/19	11/01/19	12/31/19		
	LifeGuarantee SUL	Reprice Coming in 2019	11/11/19	11/01/19	11/01/19	12/31/19		
	WealthPreserve SIUL	Sunset/Discontinue		11/01/19	11/01/19	12/31/19		
	SVUL ^{ONE}	Already Repriced/Compliant	09/16/19	11/01/19	11/01/19	12/31/19		
	PreservationEdge SVUL	Sunset/Discontinue		11/01/19	11/01/19	12/31/19		
	Conversion UL	Already Repriced/Compliant	07/15/19	09/13/19	09/13/19	12/31/19		
Mutual of Omaha	Term Life Express	Already Repriced/Compliant						Link
	Term Life Answers	New Product						Link
	Guaranteed Universal Life GUL	Already Repriced/Compliant	10/01/19	10/01/19	10/16/19	12/31/19		
	Guaranteed Universal Life Express GULE	Already Repriced/Compliant	10/01/19	10/01/19	10/16/19	12/31/19		
	AccumUL Plus UL	Sunset/Discontinue		08/01/19	08/16/19	12/31/19		
	AccumUL Answers UL	Already Repriced/Compliant		08/01/19	08/16/19	12/31/19		
	Income Advantage IUL	Already Repriced/Compliant		08/01/19	08/16/19	12/31/19		
	IUL Express	New Product						
	Life Protection Advantage IUL	New Product						
	Living Promise WL (Final Expense)	Already Repriced/Compliant						
	Children's WL	Already Repriced/Compliant						
Nationwide	YourLife CareMatters (except CA & NY)	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		Link
	YourLife Current Assumption UL	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		
	YourLife Indexed UL	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		
	YourLife Indexed UL Accumulator	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		
	YourLife Indexed UL Protector	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		
	YourLife No-Lapse Guaranteed SUL II	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		
	YourLife No-Lapse Guaranteed UL	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		
	YourLife Accumulation VUL	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		
	YourLife Protection VUL	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		
	YourLife Survivorship VUL	Sunset/Discontinue		12/08/19	12/08/19	12/31/19		
	YourLife CareMatters (CA & NY only)	Reprice Coming in 2019	TBD	12/08/19	12/08/19	12/31/19		
	YourLife Whole Life 100	Already Repriced/Compliant		09/08/19	09/20/19	10/21/19		
	YourLife 20-Pay Whole Life	Already Repriced/Compliant		09/08/19	09/20/19	10/21/19		
	CareMatters II	Already Repriced/Compliant						
	Indexed UL Accumulator II	Already Repriced/Compliant						
	Indexed UL Protector II (except NY)	Already Repriced/Compliant						
	Indexed UL Protector II (NY)	Reprice Coming in 2019	TBD					
	Survivorship Indexed UL	Reprice Coming in 2019	TBD					
	Future Executive UL	Reprice Coming in 2019	TBD	12/31/19	12/31/19	12/31/19		

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	No-Lapse Guarantee UL II (except NY)	Already Repriced/Compliant						
	No-Lapse Guarantee UL II (NY)	Reprice Coming in 2019	TBD					
	VUL Accumulator	Already Repriced/Compliant						
	VUL Protector	Already Repriced/Compliant						
	YourLife 10, 15, 20, 30-year Term GLT	Already Repriced/Compliant						
OneAmerica	Asset Care WL (MT, DC)	Sunset/Discontinue	09/21/19	09/20/19	09/20/19	12/31/19		Link
	Asset Care WL (CA)	Already Repriced/Compliant	09/23/19	09/20/19	09/20/19	12/31/19		Link
	Asset Care WL (AZ, CT, DE, HI, NJ, ND, SD)	Already Repriced/Compliant	09/23/19	09/20/19	09/20/19	12/31/19		Link
	Asset Care WL (All other states)	Already Repriced/Compliant	07/01/19					
Pacific Life	Promise Term 10 - 30 (Only post-level term rates change)					12/31/19		
Principal	Term (2017) (10-, 15-, 20- and 30-year)	Sunset/Discontinue		12/02/19	12/02/19	12/31/19		Link
	Term (2020) (10-, 15-, 20- and 30-year)	New Product	10/28/19					Link
	One-Year Term	Reprice Coming in 2019	11/01/19	12/02/19	12/02/19	12/31/19		Link
	Universal Life Protector IV GUL	Sunset/Discontinue	11/01/19	12/02/19	12/02/19	12/31/19		
	Universal Life Protector V GUL	New Product	10/28/19					
	Survivorship Universal Life Protector II SGUL	Sunset/Discontinue		12/02/19	12/02/19	12/31/19		
	Survivorship Universal Life Protector III SGUL	New Product	11/01/19					
	Universal Life Provider Edge UL	Sunset/Discontinue		11/01/19	11/01/19	12/31/19		
	Universal Life Flex UL III	Already Repriced/Compliant		12/02/19	12/02/19			
	Universal Life Accumulation UL	Sunset/Discontinue		11/01/19	11/01/19	12/31/19		
	Indexed Universal Life Flex II IUL	Already Repriced/Compliant		12/02/19	12/02/19			
	Indexed Universal Life Accumulation IUL	Sunset/Discontinue		09/18/19	12/02/19	12/31/19		
	Indexed Universal Life Accumulation II IUL	New Product	08/19/19					
	Variable Universal Life Income II VUL	Sunset/Discontinue		12/02/19	12/02/19	12/31/19		
	Variable Universal Life Income III VUL	Sunset/Discontinue						
	Variable Universal Life Income IV VUL	New Product	11/01/19					
	Variable Universal Life - Business	Sunset/Discontinue		12/02/19	12/02/19	12/31/19		
	Executive Variable Universal Life III		11/01/19					
	Benefit Variable Universal Life II	Sunset/Discontinue		11/01/19	11/01/19	12/31/19		
Protective	Classic Choice 10, 15, 20, 25, 30 Term	Already Repriced/Compliant						Link
	Survivorship 10, 20, 30 Term	Sunset/Discontinue				12/31/19		
	One-Year Term	Sunset/Discontinue				12/31/19		
	Custom Choice UL	Reprice Coming in 2019	12/02/19			12/31/19		
	Advantage Choice UL	Reprice Coming in 2019	12/02/19			12/31/19		
	ProClassic II UL	Reprice Coming in 2019	12/02/19			12/31/19		
	ProClassic UL (NY)	Reprice Coming in 2019	12/02/19			12/31/19		
	ProClassic w/ECV Rider UL	Sunset/Discontinue				12/31/19		
	ProClassic Legacy UL	Reprice Coming in 2019	12/02/19			12/31/19		
	Survivor UL	Sunset/Discontinue				12/31/19		
	Indexed Choice UL	Reprice Coming in 2019	12/02/19			12/31/19		
	Strategic Objectives VUL	Sunset/Discontinue				12/31/19		
	Strategic Objectives VUL II	New Product	11/04/19					
	Investors Choice VUL	Sunset/Discontinue				12/31/19		
	Premiere III Special Buyer's Version VUL	Sunset/Discontinue				12/31/19		

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Prudential	Preserver II SPVL	Sunset/Discontinue				12/31/19		
	Term Essential	Reprice Coming in 2019	11/11/19	12/08/19	12/08/19	12/31/19		Link
	Term Elite	Already Repriced/Compliant	11/11/19	12/08/19	12/08/19	12/31/19		Link
	SimplyTerm	Already Repriced/Compliant						Link
	PruLife ROP Term	Sunset/Discontinue		09/30/19	09/30/19	12/31/19		Link
	PruTerm Worklife 65	Sunset/Discontinue		07/15/19	07/15/19	12/31/19		Link
	PruTerm One	Already Repriced/Compliant	Jun 2017					Link
	PruLife UL Protector	Already Repriced/Compliant	Feb 2017					
	PruLife Universal Plus	Sunset/Discontinue		08/16/19	08/16/19	12/31/19		
	PruLife Essential UL	Already Repriced/Compliant	May 2019	06/02/19	06/02/19	12/31/19		
	PruLife Essential UL (NY)	Already Repriced/Compliant	10/28/19	10/27/19	10/27/19	12/31/19		
	PruLife SUL Protector	Already Repriced/Compliant	Aug 2017	09/10/17	09/18/17	12/29/17		
	PruLife Index Advantage IUL	Already Repriced/Compliant	Feb 2018					
	PruLife Founders Plus IUL	Already Repriced/Compliant	May 2019	06/02/19	06/02/19	12/31/19		
	PruLife Survivorship IUL	Already Repriced/Compliant	Jan 2019					
	PruLife Survivorship IUL (NY)	Already Repriced/Compliant	10/28/19	10/27/19	10/27/19	12/31/19		
	VUL Protector	Already Repriced/Compliant	Sep 2018					
PruLife Custom Premier II VUL	Already Repriced/Compliant	May 2019						
PruLife SVUL Protector	Already Repriced/Compliant	Aug 2017						
SBLI	Level Term 10,15, ,20, 25, 30	Already Repriced/Compliant						
	Conversion UL	Reprice Coming in 2019	11/14/19	11/01/19	11/01/19	12/27/19		10/01/19
	Conversion UL (CA)	Sunset/Discontinue		12/20/19	12/20/19	12/27/19		10/01/19
	Continuous Pay WL	Reprice Coming in 2019	11/14/19	11/01/19	11/01/19	12/27/19		10/01/19
	Paid up at 65 WL	Reprice Coming in 2019	11/14/19	11/01/19	11/01/19	12/27/19		10/01/19
	Whole Life 10-, 15-, 20-Pay	Reprice Coming in 2019	11/14/19	11/01/19	11/01/19	12/27/19		10/01/19
	Single Premium WL	Reprice Coming in 2019	11/14/19	11/01/19	11/01/19	12/27/19		10/01/19
	Non-Participating WL	Already Repriced/Compliant						
Securian	Advantage Elite Select 10, 15, 20, 30 Term	Already Repriced/Compliant						Login/Link
	Convertible Annual Renewable Term	Already Repriced/Compliant						
	Accumulator UL	Sunset/Discontinue						
	SecureCare UL	Already Repriced/Compliant						
	CareShield UL	Sunset/Discontinue						
	Eclipse IUL (NY)	Already Repriced/Compliant		12/13/19	12/13/19	12/28/19		
	Eclipse Accumulator IUL (except CA)	New Product	12/14/19					
	Eclipse Protector IUL	Sunset/Discontinue		12/13/19	12/13/19	12/28/19		
	Eclipse Protector IUL (CA)	Reprice Coming in 2019	Awaiting State					
	Eclipse Protector IUL II	New Product	12/14/19					
	Value Protection IUL	Already Repriced/Compliant						
	Orion IUL	Sunset/Discontinue		12/13/19	12/13/19	12/28/19		
	Orion IUL (CA) (Eclipse Accum to replace when appr)	Already Repriced/Compliant						
	Eclipse Survivor IUL	Reprice Coming in 2020	Q1/Q1 2020	12/13/19	12/13/19	12/28/19		
	Eclipse Survivor Pro IUL	Reprice Coming in 2020		12/13/19	12/13/19	12/28/19		
Secure Accumulator WL	Sunset/Discontinue							
Secure Protector WL	Sunset/Discontinue							

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Symetra	Symetra Term Life 10, 15, 20, 30	Already Repriced/Compliant							Link
	Symetra Accumulator IUL	Reprice Coming in 2019	10/31/19	12/09/19	12/09/19	12/31/19			
	Symetra Protector IUL	Already Repriced/Compliant							
	Symetra UL-G	Reprice Coming in 2019	10/31/19	12/09/19	12/09/19	12/31/19			
	Symetra CAUL	Reprice Coming in 2019	10/31/19	12/09/19	12/09/19	12/31/19			
	Symetra Successor SPLI	Sunset/Discontinue				12/31/19			